

B 210A (Form 210A) (12/09)

**United States Bankruptcy Court
Southern District of New York**

In re Lehman Brothers Holdings Inc., et al.,

Debtors.

Case No. 08-13555 (JMP)
(Jointly Administered)

PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a).
Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the
transfer, other than for security, of the claim referenced in this evidence and notice.

Goldman Sachs Lending Partners LLC

Name of Transferee

OZ Special Master Fund, Ltd.

Name of Transferor

Name and Address where notices to transferee
should be sent:

c/o Goldman, Sachs & Co.
30 Hudson Street, 38th Floor
Jersey City, NJ 07302
Attn: Michelle Latzoni
Email: gsd.link@gs.com
Tel: (212) 934-3921

Court Claim # (if known): 68032 (amending
67939, which amended 67502, which in turn
amended 11034)

Amount of Claim: \$329,870,721.00 (as allowed)

Amount of Claim Transferred: \$4,015,487.42
(as allowed)

Date Claim Filed: March 6, 2012 (with respect to
68032)

Debtor: Lehman Brothers Holdings Inc.

Phone: _____

Last Four Digits of Acct #: _____

Phone: _____

Last Four Digits of Acct. #: _____

Name and Address where transferee payments
should be sent (if different from above):


Phone: _____

Last Four Digits of Acct #: _____

[signatures on next page]

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

GOLDMAN SACHS LENDING PARTNERS LLC
as Transferee

By: 
Name: _____
Title: **Nancy Y. Kwok**
Authorized Signatory

Date: August 23, 2013

Acknowledged and agreed:

OZ SPECIAL MASTER FUND, LTD.
as Transferor

By: OZ Management LP, its investment manager
By: Och-Ziff Holding Corporation, its general partner

By: _____
Name: Joel Frank
Title: Chief Financial Officer

Date: _____

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

GOLDMAN SACHS LENDING PARTNERS LLC
as Transferee

By: _____
Name:
Title:

Date: _____

Acknowledged and agreed:

OZ SPECIAL MASTER FUND, LTD.
as Transferor

By: OZ Management LP, its investment manager
By: Och-Ziff Holding Corporation, its general partner

By:  _____
Name: Joel Frank
Title: Chief Financial Officer

Date: August 23, 2013

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